



Account Opening Procedure Details:

Application Form Submission:

Download the application form from our website or visit our branch office.

Fill in accurate personal and financial details.

Document Submission:

Submit the application form along with self-attested copies of required documents **

We will verify your documents and initiate the KYC process.

KYC Verification:

Our team will review and verify your KYC documents.

You will be informed if any additional information is needed.

In-Person Verification:

For in-person verification, visit our nearest branch office along with duly filled account opening form.

Carry original documents for verification.

Agreements and Documents:

You will receive electronic copies of agreements and documents.

Bank Account Linking:

Provide details of your linked bank account for seamless fund transfers.

Account Activation:

Upon successful verification, your trading and demat account will be activated.

Accessing Trading Platform:

Receive your unique login credentials for accessing our trading platform/ mobile Application.

Initial Capital Deposit:

Deposit the initial trading capital into your linked bank account .

Start Trading:

Log in to the trading platform and start trading .

**** Required Documents to open a Demat & Trading Account:**



Photograph: Recent Passport Size Photo -3

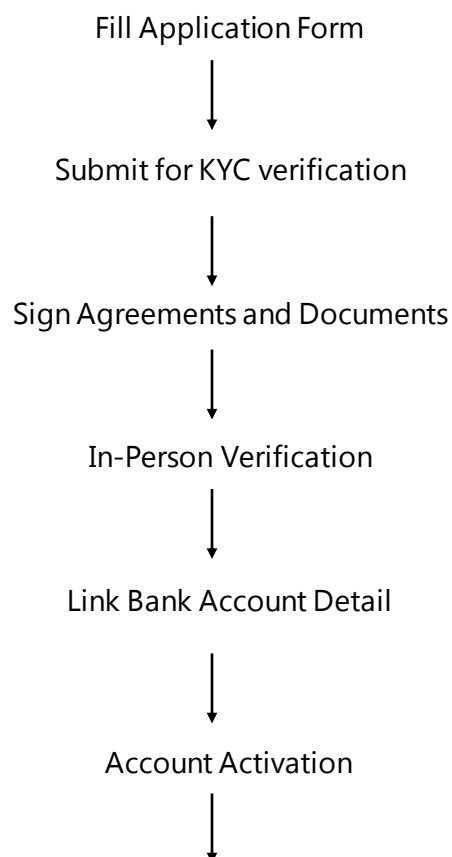
Pancard: A copy of the PAN card with a clear signature by the client on it . If the current signature does not match the signature on the PAN card ,another ID proof with current signature or a declaration from the bank should be collected.

Address & Identity Proof: Aadhar card/ Passport /Driving License.

Bank Account Proof: Cheque with name printed on it or Bank passbook or Bank statement with MICR and IFSC code.

Derivative Proof: If the client opts to trade in Futures and options or Currency derivative or MCX we need any one of the following.

1. Copy of ITR Acknowledgement.
2. In case of salary income - Salary Slip, Copy of Form 16.
3. Copy of demat account holding statement.
4. Copy of Annual Accounts.
5. Net worth certificate.
6. Bank account statement for last 6 months.





Receive Trading Platform Credentials



Deposit Initial Capital



Start Trading