

Multicap Value Fund

PORTFOLIO MANAGEMENT SERVICE

THE FUND HOUSE

Fortune Wealth Management Company India Private Limited is a SEBI-registered portfolio manager headquartered in Coimbatore. The Multicap Value Fund is run by Founder & CIO Jose C Abraham, who brings more than 40 years of Indian capital-markets experience, supported by an in-house AI research stack.

STRATEGY FEATURES

- Market-cap agnostic: we pick companies, not size buckets. Mid and small caps are added on company-specific growth, not on segment valuation.
- Concentrated: 36 meaningful positions; the top 30 make up 93% of the book.
- Positioned around three structural themes: banks re-rating, defence & capex, and credit & capital markets.
- Earnings-led: every holding is reviewed against its quarterly results, sector peers and its sector index.

Fund AUM ₹353.6 Cr	Inception 03 Jun 2024
Benchmark BSE 500 TRI	Equity / Cash 99.5 / 0.5
Fund manager Jose C Abraham	Min. investment ₹50 lakh

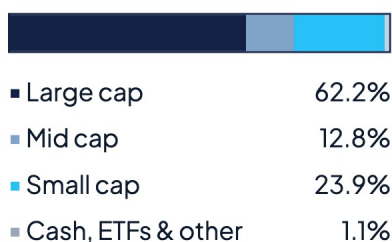
Performance since inception

TWRR, net of fees and expenses, pre-tax · %

Period	1M	3M	6M	1Y	2Y*	SI*
Multicap Value Fund	-6.10	-5.91	14.00	2.35	0.02	3.95
BSE 500 TRI	-5.57	-3.59	8.07	-2.33	-3.93	2.69
Nifty 50 TRI	-6.03	-4.91	2.13	-7.09	-5.29	1.39
Alpha vs BSE 500 TRI (pp)	-0.53	-2.32	+5.93	+4.68	+3.95	+1.26

₹100 invested at inception in June 2024 is worth about ₹109.4 today, against ₹106.4 in the BSE 500 TRI and ₹103.3 in the Nifty 50 TRI.

Market-cap allocation



Portfolio attributes

Q1 FY27 PAT growth†	+33.5%
Nifty 50 PAT growth	+11.8%
Q1 FY27 revenue growth†	+22.2%
Nifty 50 sales growth	+18.4%

Sector allocation



Top 10 holdings

CG Power & Industrial Solutions	6.0%
VA Tech Wabag	5.8%
ICICI Bank	5.2%
Shriram Finance	5.2%
Mahindra & Mahindra	5.1%
Hindustan Aeronautics	4.7%
Canara Bank	4.5%
Bharti Airtel	4.0%
Bharat Electronics	3.6%
Bank of Maharashtra	3.3%

Q1 FY27 earnings scorecard: our top 30

YoY, June 2026 quarter vs June 2025

Twenty-three of our top 30 companies grew profits by 15% or more. Weighted by position size, profits rose 33.5% against 11.8% for the Nifty 50.

Company	Wt	Rev	PAT
CG Power	6.0%	+14.0%	+16.0%
VA Tech Wabag	5.8%	+21.0%	+37.0%
ICICI Bank	5.2%	+6.3%	+16.0%
Shriram Finance	5.2%	+33.7%	+59.8%
Mahindra & Mahindra	5.1%	+28.0%	+34.0%
Hindustan Aeronautics	4.7%	+14.4%	+15.0%
Canara Bank	4.5%	+13.4%	+2.2%
Bharti Airtel	4.0%	+18.3%	+37.0%
Bharat Electronics	3.6%	+25.3%	+8.2%
Bank of Maharashtra	3.3%	+14.5%	+26.8%
Deepak Fertilisers	3.2%	+22.0%	+101.0%
Larsen & Toubro	3.2%	+7.0%	+14.0%
Yes Bank	3.1%	+18.0%	+34.0%
Pricol	2.7%	+23.5%	+34.3%
Adani Ports	2.7%	+19.0%	+10.0%

Company	Wt	Rev	PAT
South Indian Bank	2.6%	+23.1%	+17.3%
Cholamandalam Fin.	2.5%	+28.0%	+46.0%
Muthoot Finance	2.4%	+43.0%	+43.0%
Apollo Hospitals	2.3%	+21.0%	+34.0%
KPR Mill	2.1%	+9.6%	+21.6%
BSE	2.1%	+63.0%	+62.0%
Groww	2.0%	+66.0%	+94.0%
State Bank of India	1.9%	+15.0%	+10.0%
HDFC AMC	1.9%	+13.5%	+12.0%
Aurobindo Pharma	1.9%	+16.3%	+25.2%
Hindalco	1.9%	+32.0%	+75.0%
Fiem Industries	1.9%	+18.6%	+12.8%
V-Guard	1.8%	+23.5%	+76.4%
Sagility	1.8%	+31.5%	+73.5%
Garden Reach Shipbuilde...	1.7%	+38.5%	+44.0%

Weights as of 08 Oct 2026. For banks and NBFCs, revenue is net interest income. Sources: company filings and results releases; Nifty 50 aggregate from the NSE Q1 FY27 Corporate Earnings Review.

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